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| --- | --- | --- | --- | --- | --- |
| Module | Feature | Functionality Description | Implemented (✓/✗) | Working (✓/✗/⚠) | Remarks |
| Inventory | Dashboard | Overview of key metrics: stock levels, orders, and sales | **✓** |  |  |
|  | Product/Service | CRUD for products/services, assign to type, UOM, etc. | **✓** |  |  |
|  | Stock Monitoring | Real-time view of current stock quantity by product | **✓** |  |  |
|  | Stock-in Log | Logs for incoming stock and history tracking | **✓** |  |  |
|  | Product Type | Classification of products/services | **✓** |  |  |
|  | UOM | Define units of measurement (e.g., pcs, kg, liter) | **✓** |  |  |
|  | Sales Order | Entry and tracking of customer sales orders | **✓** |  |  |
|  | Sales Type | Define types of sales (retail, wholesale, etc.) | **✓** |  |  |
|  | Shipment Type | Define and manage modes of shipment | **✓** |  |  |
|  | Payment Type | Define payment methods (cash, card, credit) | **✓** |  |  |
|  | Purchase Order | Entry and tracking of orders to vendors | **✓** |  |  |
|  | Purchase Type | Define types of purchases (local, import, etc.) | **✓** |  |  |
|  | Invoice Type | Classification of invoice formats/types | **✓** |  |  |
|  | Bill Type | Define different types of bills (utilities, supplies) | **✓** |  |  |
|  | Projects | Assign inventory movement to projects | **✓** |  |  |
|  | Warehouse | Manage multiple stock locations | **✓** |  |  |
|  | Customer | Manage customer master list | **✓** |  |  |
|  | Customer Type | Classification (retail, wholesale, corporate) | **✓** |  |  |
|  | Branch | Manage business branches and relate transactions | **✓** |  |  |
|  | Vendor | Manage vendor master list | **✓** |  |  |
|  | Vendor Type | Classification (local, international) | **✓** |  |  |
|  | Cash Bank | Record and track bank and cash transactions | **✓** |  |  |
|  | Sales Report | Generate reports by date, product, customer, etc. | **✓** |  |  |
|  | Purchase Report | Generate reports by vendor, item, date | **✓** |  |  |
|  | Target Goals | Set and track sales or procurement goals | **✓** |  |  |
| Payroll | Attendance | Record time-in/out, daily presence | **✓** |  |  |
|  | Allowance | Setup and assign employee allowances | **✓** |  |  |
|  | Benefit | Setup and track employee benefits | **✓** |  |  |
|  | Bonus | Add bonuses per employee or payroll cycle | **✓** |  |  |
|  | Contribution | Track government or private contributions (SSS, PhilHealth, etc.) | **✓** |  |  |
|  | Deduction | Setup and apply deductions (e.g., tardiness, absences) | **✓** |  |  |
|  | Leave | Leave requests and balances | **✓** |  |  |
|  | Employee | Manage employee master records | **✓** |  |  |
|  | Department | Assign employees to departments | **✓** |  |  |
|  | Job Position | Define roles or job titles | **✓** |  |  |
|  | Tax | Setup tax tables and apply to payroll | **✓** |  |  |
|  | Shift | Setup shift schedules for attendance and payroll | **✓** |  |  |
|  | Holiday | Manage holidays that affect attendance/payroll | **✓** |  |  |
|  | Generate Payroll | Process payroll based on all parameters | **✓** |  |  |
| Accounts | Profile | View user profile details | **✓** |  |  |
|  | Edit Profile | Allow users to update their account information | **✓** |  |  |
|  | Change Password | Functionality to change user password securely | **✓** |  |  |
|  | Register Account | Create/register new user account | **✓** |  |  |